



Tax Document Checklist

Retired individuals

Income	Deductibles
<input type="checkbox"/> T4A – Pension income	<input type="checkbox"/> Medical expenses <ul style="list-style-type: none">- Dental- Prescriptions- Physiotherapist- Chiropractor
<input type="checkbox"/> T4AP – Statement of CPP benefits	<input type="checkbox"/> Donations
<input type="checkbox"/> T4AOAS – Statement of Old Age Security	<input type="checkbox"/> Investment management fees
<input type="checkbox"/> T4RIF – Statement of income from RRIF	
<input type="checkbox"/> T5 – Dividends, interest and investment income	
<input type="checkbox"/> T3 – Capital gains, trust and foreign income	
<input type="checkbox"/> T5008 – Capital gains on sale of investment assets	