



Tax Document Checklist

Employed Individuals

Income	Deductibles
<input type="checkbox"/> T4 – Employment income	<input type="checkbox"/> Medical expenses <ul style="list-style-type: none">- Dental- Prescriptions- Physiotherapist- Chiropractor
<input type="checkbox"/> T5 – Dividends, interest and investment income	<input type="checkbox"/> Donations
<input type="checkbox"/> T3 – Capital gains, trust and foreign income	<input type="checkbox"/> RRSP contributions
<input type="checkbox"/> T5008 – Capital gains on sale of investment assets	<input type="checkbox"/> T2200 – Conditions of Employment <ul style="list-style-type: none">- Work from home expenses- Travel expenses- Client entertainment- Licenses- Training costs
	<input type="checkbox"/> Union or professional dues
	<input type="checkbox"/> Investment management fees